Dear Friends and Colleagues of the Osteopathic Profession,

On behalf of the American Osteopathic Foundation (AOF) and the Board of Directors, we are delighted to share with you the 2018 Annual Report.

Under the Foundation’s new leadership, AOF is making great strides to further our mission of supporting programs and services that promote osteopathic medicine and enhance patient-centered care.

We continue to monitor our progress and set the pace as the philanthropic leader within the osteopathic community.

More money raised. Thanks to your generous support, total donations raised by AOF in 2018 increased by nearly $280,000 which helped ensure the Foundation could fully execute its annual goals despite the economic downturn in the 4th quarter.

Leading and collaborating with our professional partners. AOF continued to support more nascent and promising research activities and through a concentrated, collaborative effort, AOF doubled the number of grants awarded in this area.

More scholarships and awards. Over 100 awards were distributed and the total dollar amount given away grew by $179,000.

Broader international presence. International outreach expanded to include East Asia, the Pacific, and Europe. The total number of grants provided for international relief through osteopathic medical services tripled in 2018.

All in all—a great year! However, amidst the good news, 2018 was not without its challenges. The U.S. stock market ended its bull run and posted its worst year in 10 years. We also experienced a downturn in the investment portfolio. This, coupled with congressional changes to federal and state laws around functional allocations resulted in the appearance of higher management and fundraising expenses. In reality, this was due to new coding requirements which are impacting non-profits across the country. We hope Congress will soon understand this negative impact on non-profits and remedies the situation for this fiscal year.

In the meantime, we are thankful for a quick and full rebound of our investment portfolio and we are looking forward to another fruitful year for the Foundation.

We also remain ever optimistic about the future for our students, new physicians in practice, educators, researchers and industry partners. Osteopathic medicine is a beacon of light within the healthcare industry—and we look forward to leading by example for our patients and our profession.

Your philanthropic partners,

Martin S. Levine, DO, MPH
2019 AOF President

Dixie Tooke-Rawlins, DO
2018 AOF President
Our **Mission**
To support programs and services that promote osteopathic medicine and enhance patient-centered care.

Our **Vision**
To be the leading philanthropic advocate of osteopathic medicine.

Our **Values**

**Stewardship:** We are committed to strengthening our internal capacity in an effort to raise philanthropic capital.

**Collaborative Leadership:** We advance our mission by investing in the future of osteopathic medicine through strategic partnerships that align with our vision and values.

**Excellence:** We recognize and honor excellence in education, research and lifetime contributions to the osteopathic profession.

2018 **Board of Directors**

**Officers**
- **Dixie Tooke-Rawlins, DO**
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  Vice President
- **Jeffrey Grove, DO**
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- Stanley Grogg, DO***
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- Julieanne Sees, DO
- Sneha Shah, OMS IV, SOMA***
- Dawn Tartaglione, DO
- Tom Wallace
- Joseph Zammuto, DO

*To the Directors who completed their service with the Foundation on December 31, 2018, thank you for your commitment and dedication, and for your continued support of the osteopathic profession that will impact many generations to come.*
AOF provides educational scholarships to osteopathic medical students in an effort to defray costs of medical school and to recognize outstanding student physicians who are already making a lasting impact in the profession.

Scholarship Spotlight

AOF/AOA Presidential Memorial Leadership Award

CPT (P) Michael Paul Brisson, OMS IV, Edward Via College of Osteopathic Medicine – Auburn Campus

2018 award winner, Student Doctor Brisson observes,

“As a credentialed public health professional, I understand the importance of preventive medicine and comprehensive patient care, which are tenets emphasized and practiced daily by primary care physicians. I have the public health training and leadership experience necessary to supplement my practice as an osteopathic primary care physician in rural Alabama.”

The AOF offers nearly 30 different scholarships and grants to more than 100 recipients annually. The AOF/AOA Presidential Memorial Leadership Award, formed in partnership with the American Osteopathic Association, recognizes an osteopathic medical student who is committed to the principles of osteopathic medicine and who is making strides toward becoming a top student leader.

To learn more about scholarship opportunities, visit the AOF website.
The Foundation’s focus on research is growing rapidly as the osteopathic community continues to explore innovative research that will change the course of modern medicine.

Spotlight Research Award:
AOF’s Burnett Student Researcher Grant
Heather Johnston, OMS IV, Arizona College of Osteopathic Medicine

This award recognizes an osteopathic medical student for his or her dedication to osteopathic-oriented research.

The subject of Student Doctor Johnston’s research examined the clinical effect of OMT in treating anxiety as well as the ability of OMT to balance the autonomic nervous system. As the lead student researcher, Student Doctor Johnston designed and performed research protocol as well as obtained funding and approval for the project.

Learn more about research initiatives supported by the Foundation by visiting the AOF website.
The AOF provides multiple opportunities for osteopathic professionals to partner with the Foundation to secure funding for projects that provide accessible care in rural communities.

AOF’s Human Touch Community Impact Grant Program

empowers student volunteers to improve the physical health and well-being of their community.

Andrea Weir, National Liaison Officer of Student Osteopathic Medical Association, Philadelphia College of Osteopathic Medicine

This award was given to help support the student-run clinic and “Nutrition in Medicine” club. To demonstrate that healthy food can be affordable, the clinic/club created “Cooking Up Courage,” a series of five culinary and nutrition-focused workshops targeting under-served populations, in particular individuals and families living in shelters or at-risk situations. Each workshop focused on a different recipe and provided handouts with nutritional daily values, an ingredient list, instructions, and estimated food costs.

The Caring for Communities Award

honors extraordinary humanitarian efforts in overlooked communities within the United States, and recognizes clinics utilizing the aid of osteopathic physicians to serve disadvantaged communities.

Suburban Community Health Promoters Program, Mary Elizabeth Vitucci, DO from Suburban Family Medicine provides osteopathic care to the under-served population of the Philadelphia suburbs, including many immigrants and first-generation Americans. The clinic’s Health Promoters Program strives to break down barriers and improve access to health care for disadvantaged populations. Through the Health Promoters Program, Suburban Family Medicine’s residency program holds monthly health events at the local community center, including blood pressure checks, cholesterol and glucose screenings, physicals for both adults and children, and OMT.
Humanitarian outreach continues to be a focus of the Foundation. AOF’s Rossnick Humanitarian Grants provide funding for members of the osteopathic profession to travel to under-served, under-developed or disaster-stricken areas to provide medical care to people with extreme need. In 2018, AOF awarded 43 Rossnick Grants throughout the year, representing a 70% increase over 2017. This Fund, established through a generous donor’s planned gift, has enabled osteopathic medical professionals to treat the underserved in 19 countries around the world.

Neil Huben, OMS III received a Rossnick Grant for a medical service trip to Haiti that served nearly 900 patients ranging in age from 5 months to 93 years old, most of whom may have otherwise gone without care. Student Doctor Huben touts the importance of AOF grants in improving international access to health care:

“Osteopathic medicine provides its physicians with a unique skill set that particularly prepares them to provide care in a resource-limited setting. By getting osteopathic students involved in global medicine early on in their careers, they can experience and promote the need for more osteopathic providers in the global setting.”

Another AOF Rossnick grant recipient, Monica Paulson, OMS IV used the funding for a DOCARE International mission trip to Guatemala serving more than 2,000 patients. “This mission trip provides an opportunity for current and future osteopathic physicians to impact individuals, while being active in those local communities. This service reflects well on our profession and allows us to promote osteopathic medicine…thanks to the generosity of donors to the AOF Rossnick Humanitarian Grant.”

Benjamin Kelley, DO, used his AOF Rossnick grant to provide otolaryngology surgical care to patients in Malawi who had no other access to such care. Of this experience, he says,

“Our services made a very tangible difference in the lives of these patients…We will continue to bring a message of hope and love with us as we promote the profession of osteopathy on these surgical missions.”

2018 outreach to 19 countries.
2018 **Lifetime Achievement Award**

**Ray E. Stowers, DO**

AOF’s Lifetime Achievement award honors an individual who has made significant contributions to the osteopathic profession and has demonstrated their commitment to osteopathic medicine, its principals and practice, throughout their career.

For 25 years, Dr. Ray Stowers practiced family medicine in rural Oklahoma as the only physician in a 300-mile radius, where he established five health clinics serving rural Oklahoma and Kansas. This sparked a lifelong passion for rural medicine, increasing access to care for underserved populations, and bringing training opportunities and physicians to rural regions of the country.

Learn more about Dr. Stowers’ esteemed career on the AOF website.

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2018 **Physician of the Year**

**Brian Loveless, DO**

AOF’s Physician of the Year award recognizes an osteopathic physician who has achieved greatness through integrity, service and community involvement; who serves as a role model for his or her peers; and who consistently strives to improve patient and public health.

Dr. Loveless believes,

“The osteopathic philosophy is about looking at the whole person – mind, body and spirit. My approach is to make my patients laugh and bring kindness and compassion to whatever is going on with them. This human quality to what we do really makes a big difference.”

Learn more about Dr. Loveless’ outstanding career on the AOF website.

---

2018 **Emerging Leader Award**

**Ryan Smith, DO**

This award recognizes DOs in practice fewer than five years whose accomplishments and actions have inspired and motivated others to improve the osteopathic profession and public health.

Of his many roles, Dr. Smith says,

“I am continually looking for ways to expand myself both personally and professionally, and to find ways that my developing leadership skills can best be utilized within our osteopathic medical family, particularly in the arena of osteopathic medical education.”

Learn more about Dr. Smith on the AOF website.

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2018 **AOF W. Douglas Ward Educator of the Year Award**

**J. Michael Wieting, DO, Med**

This award honors an osteopathic educator who displays unwavering dedication to the tenets of osteopathic medicine and a true passion for instilling those tenets in future generations of DOs.

Dr. Wieting shares,

“I had a mentor once tell me the way to pay him back for letting me stand on his shoulders and learn from him was to one day let others stand on my shoulders and learn from me. I look at that as my obligation to the profession, my way to leave a legacy.”

Learn more about Dr. Wieting’s distinguished career on the AOF website.
### 2018 AOF Award Recipient Honor Roll

<table>
<thead>
<tr>
<th>Award</th>
<th>Recipients</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>AOF/AOA Presidential Memorial Leadership Award</strong></td>
<td>Michael Paul Brisson, OMS III</td>
</tr>
<tr>
<td><strong>Burnett Osteopathic Student Researcher Award</strong></td>
<td>Heather Johnston, OMS IV</td>
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<td><strong>Caring for Communities Award</strong></td>
<td>Suburban Community Health Promoters Program/ Mary Elizabeth Vitucci, DO</td>
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<tr>
<td><strong>Donna Jones Moritsugu Memorial Award</strong></td>
<td>Aleka Liazis</td>
</tr>
<tr>
<td><strong>HOPE Grant</strong></td>
<td>Divya Padmanabhan, OMS II</td>
</tr>
<tr>
<td><strong>Human Touch Community Impact Grant</strong></td>
<td>Andrea Weir, OMS III</td>
</tr>
<tr>
<td><strong>James M. Lally, DO, Emerging Leader Award</strong></td>
<td>Ryan M. Smith, DO, MS, FAPA, FNAOME</td>
</tr>
<tr>
<td><strong>Karen J. Nichols LEAD Scholar Award</strong></td>
<td>Alyssa Ritchie, OMS III</td>
</tr>
<tr>
<td><strong>Lifetime Achievement Award</strong></td>
<td>Ray E. Stowers, DO</td>
</tr>
<tr>
<td><strong>Outstanding Resident of the Year Award</strong></td>
<td>McKenna, DO</td>
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<tr>
<td><strong>Family Medicine – ACOFP</strong></td>
<td>Alexandra McGuiness</td>
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<tr>
<td><strong>Internal Medicine – ACOI</strong></td>
<td>Nicolette Rosendahl, DO</td>
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<tr>
<td><strong>OBGYN – ACOOG</strong></td>
<td>Helen Kristina Martinez-Costa, DO</td>
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<tr>
<td><strong>Orthopedic Surgery – AQAO Michael Groover, DO</strong></td>
<td>Brandon Barker, DO</td>
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<tr>
<td><strong>Osteopathic Surgery – ACOS Margo N. Carlin, DO</strong></td>
<td>Angela K. Tyson, DO</td>
</tr>
<tr>
<td><strong>Radiology – ACOR</strong></td>
<td>Nicole Hensley Ivy, DO</td>
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<tr>
<td><strong>Physician of the Year</strong></td>
<td>Brian Loveless, DO</td>
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<tr>
<td><strong>Prairie State Scholarship</strong></td>
<td>Amber Brown, OMS IV</td>
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<tr>
<td><strong>Thomas A. Quinn, DO, Osteopathic Scholarship</strong></td>
<td>Walle Martinez-Vega, OMS III</td>
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<tr>
<td><strong>Turfier Family Memorial Lecture Award</strong></td>
<td>Dennis J. Dowling, DO, MA, FAAO</td>
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<tr>
<td><strong>Golden Ticket Award</strong></td>
<td>Nicholas Sullivan, OMS IV (Grand Prize)</td>
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<td><strong>Golden Ticket Award</strong></td>
<td>Gregory R. Liller, OMS II</td>
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<td><strong>Golden Ticket Award</strong></td>
<td>Sarah Cottrell-Cumber, OMS IV</td>
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<td><strong>Golden Ticket Award</strong></td>
<td>Peter Boucas, OMS IV</td>
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<td><strong>Golden Ticket Award</strong></td>
<td>Robin A. Craig, DO</td>
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<td><strong>Golden Ticket Award</strong></td>
<td>Rushi Patel, OMS III</td>
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<td><strong>Golden Ticket Award</strong></td>
<td>Sarah Freeland, OMS II</td>
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<td><strong>Golden Ticket Award</strong></td>
<td>Stalin Sunny George, OMS III</td>
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<td><strong>Golden Ticket Award</strong></td>
<td>Victoria Egedus, OMS III</td>
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<td><strong>golden Ticket Award</strong></td>
<td>Waseem Sous, OMS IV</td>
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<td><strong>golden Ticket Award</strong></td>
<td>William Secor, OMS I</td>
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<td><strong>golden Ticket Award</strong></td>
<td>Willie V. Jones, OMS II</td>
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<tr>
<td><strong>golden Ticket Award</strong></td>
<td>Zuyuan Huang, OMS III</td>
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<tr>
<td><strong>Welch Scholars Grant</strong></td>
<td>Abdul Ansari, OMS III</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Adam Wolberg, OMS III</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Andrew Kornoff, OMS III</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Andy Bui, OMS II</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Chelsea Reynolds, OMS III</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Chukwudubem Obianagha, OMS II</td>
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<tr>
<td><strong>Welch Scholars Grant</strong></td>
<td>Daniel F. Sullivan, OMS IV</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Haley A. Prough, OMS III</td>
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<tr>
<td><strong>Welch Scholars Grant</strong></td>
<td>Jacob Thacher, OMS IV</td>
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<tr>
<td><strong>Welch Scholars Grant</strong></td>
<td>Janyne Mallender, OMS I</td>
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<tr>
<td><strong>Welch Scholars Grant</strong></td>
<td>Jeffrey Blakesley, OMS IV</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Jillian Allen, OMS III</td>
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<tr>
<td><strong>Welch Scholars Grant</strong></td>
<td>John R. Ekblad, OMS II</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Johnson Shepard Zhang, OMS IV</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Jolyssa Gallegos, OMS II</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Kelly Champlin, OMS II</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Lenny Rostomian, OMS III</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Michelle Brown, OMS III</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Nafee Talukder, OMS IV</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Patrick Chizek, OMS IV</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Ryan Schumacher, OMS III</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Sara Maguina, OMS II</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Taylor Sullivan, OMS II</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Tuyen Ngoc Tran, OMS III</td>
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<td><strong>Welch Scholars Grant</strong></td>
<td>Yitzhak Lee, OMS IV</td>
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<tr>
<td><strong>Lifetime Achievement Award</strong></td>
<td>Kaylette C. Jenkins, OMS III</td>
</tr>
<tr>
<td><strong>Lifetime Achievement Award</strong></td>
<td>Zuri Hudson, OMS IV</td>
</tr>
</tbody>
</table>
# Statement of Activities and Changes in Net Assets

<table>
<thead>
<tr>
<th></th>
<th>FY 2018</th>
<th>FY 2017</th>
<th>FY 2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contribution and Special Event Revenue</td>
<td>$1,426,732</td>
<td>$1,107,454</td>
<td>$1,149,236</td>
</tr>
<tr>
<td>Other Revenues</td>
<td>$3,746</td>
<td>$153</td>
<td>$509</td>
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<tr>
<td><strong>TOTAL OPERATING REVENUES</strong></td>
<td><strong>$1,430,478</strong></td>
<td><strong>$1,107,607</strong></td>
<td><strong>$1,149,745</strong></td>
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<tr>
<td>Investment Return¹</td>
<td>($661,905)</td>
<td>$1,774,993</td>
<td>$621,949</td>
</tr>
<tr>
<td><strong>TOTAL REVENUES</strong></td>
<td><strong>$768,573</strong></td>
<td><strong>$2,882,600</strong></td>
<td><strong>$1,771,694</strong></td>
</tr>
<tr>
<td><strong>TOTAL EXPENSES</strong></td>
<td>($1,676,667)</td>
<td>($1,599,238)</td>
<td>($1,586,822)</td>
</tr>
<tr>
<td><strong>CHANGE IN NET ASSETS</strong></td>
<td><strong>($908,094)</strong></td>
<td><strong>$1,283,362</strong></td>
<td><strong>$184,872</strong></td>
</tr>
<tr>
<td>Net Assets, Beginning of Year</td>
<td>$13,380,780</td>
<td>$12,097,418</td>
<td>$11,912,546</td>
</tr>
<tr>
<td>Net Assets, End of Year</td>
<td>$12,472,686</td>
<td>$13,380,780</td>
<td>$12,097,418</td>
</tr>
</tbody>
</table>

¹Investment return includes unrealized gains and losses that are recognized per GAAP for audit purposes. These are paper gains and losses that reflect the change in the fair market value of investment holdings as of December 31 each year, and can cause significant fluctuations in overall revenue reported.

Thank you to our **2018 Partners**

- Sanofi
- Lilly
- Merck
- Pfizer
- Novo Nordisk

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Thank you to our Generous Benefactors

It is with great appreciation and gratitude that the AOF thanks our donors. Your continued generosity allows the AOF to provide the grants, awards and scholarships to the outstanding awardees you’ve read about in this publication.

GIFTS OF $25,000+
Edward Via College of Osteopathic Medicine
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Merck and Co.
Novo Nordisk Pharmaceuticals, Inc.
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Sanofi Pasteur
Western University of Health Sciences

Arkansas College of Osteopathic Medicine
Jeffrey Heathenington, LHD (Hcn)
Lincoln Memorial University DeBusk College of Osteopathic Medicine
Michigan State University College of Osteopathic Medicine
Midwestern University Arizona College of Osteopathic Medicine
New York Institute of Technology College of Osteopathic Medicine

GIFTS OF $10,000 - $24,999
Arkansas College of Osteopathic Medicine
Jeffrey Heathenington, LHD (Hcn)
Lincoln Memorial University DeBusk College of Osteopathic Medicine
Michigan State University College of Osteopathic Medicine
Midwestern University Arizona College of Osteopathic Medicine
New York Institute of Technology College of Osteopathic Medicine

GIFTS OF $5,000 - $9,999
A.T. Still University Kirksville College of Osteopathic Medicine
American Academy of Osteopathy
American Association of Colleges of Osteopathic Medicine
American College of Osteopathic Family Physicians
Dr. & Mrs. Richard A. Feely
Florida Hospital Foundation
Jandy Hanna, DO
Kansas City University of Medicine and Biosciences College of Osteopathic Medicine
Lake Erie College of Osteopathic Medicine
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Oklahoma State University for Health Sciences College of Osteopathic Medicine
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Philadelphia College of Osteopathic Medicine
Drs. Andrew and Dawn Tartaglione
Dixie Toffee-Rawlins, DO
Touro College of Osteopathic Medicine
Touro University College of Osteopathic Medicine
University of New England College of Osteopathic Medicine
University of Pikeville Kentucky College of Osteopathic Medicine
Dr. and Mrs. Norman Vinn
West Virginia School of Osteopathic Medicine
William Carey University College of Osteopathic Medicine

GIFTS OF $2,500 - $4,999
American College of Osteopathic Emergency Physicians
American College of Osteopathic Internists
American College of Osteopathic Pediatricians
American College of Osteopathic Surgeons
American Osteopathic Academy of Orthopedics
Blue Cross Blue Shield of Michigan
Campbell University Jerry M. Wallace School of Osteopathic Medicine
Des Moines University College of Osteopathic Medicine
Florida Osteopathic Medical Association
Brian and Rita Forden
Stanley E. Grogg, DO
Medical Education Foundation of the American College of Osteopathic Obstetricians and Gynecologists
National Board of Osteopathic Medical Examiners
North Carolina Osteopathic Medical Association
Sonia Rivera-Martinez, DO
Dr. & Mrs. Dana Schoeller
Thomas Wallace

GIFTS OF $1,000 - $2,499
Clinton E. Adams, DO
Dr. & Mrs. Peter B. Ajuni
David L. Broder, DO
William and Debbie Burke
Burrell College of Osteopathic Medicine
Dr. & Mrs. Boyd Buser
Mark S. Cantieri, DO
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Seger S. Morris, DO
Ray L. Morrison, DO
C. Michael Ogle, DO
Eugene A. Oliveri, DO
Osteopathic Heritage Foundations
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Robert G. Piccinini, DO
Frederic Rawlins, DO
Edgar J. Rennoe, DO
Julianne Sees, DO
Craig Silvertown, DO
Ray E. Stowers, DO
University of North Texas Health Science Center
Texas College of Osteopathic Medicine
Barbara E. Walker, DO
Bruce A. Wolf, DO
The AOF would like to thank all of our donors who kindly contributed amounts below $1,000, but are too numerous to list in this publication. Your contributions are truly appreciated and enable the Foundation to advance its mission, each and every day.

Please accept our sincere apology if we failed to recognize you, or have recognized you incorrectly in some way. Please report all errors to info@aof.org. Your concerns will be addressed immediately.